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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ILLINOIS

MAR 22 1996

WAYNE E. NELSON, Clerk

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN THE MATTER OF: )  
CULT AWARENESS NETWORK, INC., ) No. 95 B 22133  
Debtor. ) Judge Ronald Barliant

NOTICE OF FILING OF DEBTOR'S DISCLOSURE STATEMENT  
AND CHAPTER 11 PLAN

TO: See Attached Service List

PLEASE TAKE NOTICE that on the 22nd day of March, 1996, Debtor, CULT AWARENESS NETWORK, INC., by its attorney, Benjamin P. Hyink, caused to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, the attached Certificate of Service of Debtor's Disclosure Statement, and Chapter 11 Plan, copies of which are attached hereto and herewith served upon you.

CULT AWARENESS NETWORK, INC.

BY: HYINK & SCANNICCHIO, CHTD.

BY:

  
Benjamin P. Hyink, One of the  
Attorneys for Debtor